



**GENEVA STEEL**

P.O. BOX 2500  
PROVO, UTAH 84603

TELEPHONE: (801) 227-9000  
FAX: (801) 227-9090

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m/049/001

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July 21, 1999

DIVISION OF OIL GAS & MINING  
P.O. BOX 145801  
SALT LAKE CITY, UT 84114-5801

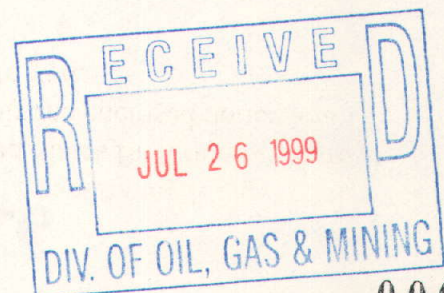
TO WHOM IT MAY CONCERN:

Enclosed please find a notice of Geneva Steel's Chapter 11 bankruptcy filing. The bankruptcy filing was made on February 1, 1999, in the United States Bankruptcy Court for Utah, Central Division. The Company has agreed to supply the enclosed notice to all new vendors; as a consequence, the notice is being provided to you.

Best Regards,

Paul Peterson

Enclosure



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## United States District Court for the District of Utah

**NOTICE OF CHAPTER 11 BANKRUPTCY CASE  
MEETING OF CREDITORS & DEADLINES**

A Chapter 11 bankruptcy case concerning the debtor corporation listed below was filed on 02/01/99. The District Court has retained certain jurisdiction over the case.

You may be a creditor of the debtor. This notice lists an important deadline. You may want to consult an attorney to protect your rights. All documents other than proofs of claim may be inspected at the District clerk's office at the address listed below. The case docket and all documents filed with the District Court Clerk can be viewed on the court's Internet web site at <http://www.utd.uscourts.gov>

Note: Staff of the Clerk's Office are prohibited under law from giving legal advice.

**See Reverse Side For Important Explanations.**

Debtor (name and address):

Geneva Steel Company  
10 South Geneva Road  
Vineyard, UT 84058-0

Telephone number: 801-227-9000

District Case Number: 99CV-0077G  
Bankruptcy Case Number: 99-21130JHA

Taxpayer ID Nos. 93-0942346

Attorney for Debtor (name and address)

Ralph R. Mabey  
136 South Main #1000  
Salt Lake City, UT 84101

Telephone number: 801-320-6700

**Meeting of Creditors**

Date: 3/12/99

Time: 10:00A.M.

Location:

Lecture Hall, Third Floor  
Salt Lake City Library  
209 East 500 South  
Salt Lake City, Utah

**Deadlines to File a Proof of Claim**

Proof of Claim must be received by the bankruptcy clerk's office by the following deadline:

For all creditors (including governmental units)

August 2, 1999

**Creditors May Not Take Certain Actions**

The filing of the bankruptcy case automatically stays certain collection and other actions against the debtor and the debtor's property. If you attempt to collect a debt or take other action in violation of the Bankruptcy Code, you may be penalized.

Address of the District Clerk's Office:

350 South Main Street, Room 150  
Frank E. Moss Courthouse  
350 South Main Street  
Salt Lake City, Utah 84101  
Telephone number: 801-524-6100

Address of the Bankruptcy Clerk's Office:

350 South Main Street, Room 301  
Frank E. Moss Courthouse  
350 South Main Street  
Salt Lake City, Utah 84101-2195  
Telephone number: 801-524-5157

Hours Open:

8:30 A.M.- 5:00P.M.

Hours Open:

8:00 A.M. to 4:30 P.M.: Telephone hours 8:00 A.M. to 4:00 P.M.

For the Court  
Clerk of the District Court:  
Markus B. Zimmer

Date: February 18, 1999



## EXPLANATIONS

### Filing of Chapter 11 Bankruptcy Case

A bankruptcy case under chapter 11 of the Bankruptcy Code (title 11, United States Code) has been filed in this court by or against the debtor listed on the front side, and an order for relief has been entered. Chapter 11 allows a debtor to reorganize or liquidate pursuant to a plan. A plan is not effective unless confirmed by the court. You may be sent a copy of the plan and a disclosure statement telling you about the plan, and you might have the opportunity to vote on the plan. You will be sent notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the debtor's property and may continue to operate any business.

### Creditors May Not Take Certain Actions

Prohibited collection actions are listed in Bankruptcy Code §362. Common examples of prohibited actions include contacting the debtor by telephone, mail or otherwise to demand repayment; taking actions to collect money or obtain property from the debtor; repossessing the debtor's property; starting or continuing lawsuits or foreclosures.

### Meeting of Creditors

A meeting of creditors is scheduled for the date, time and location listed on the front side. *The debtor's representative must be present at the meeting to be questioned under oath by the trustee and by creditors.* Creditors are welcome to attend, but are not required to do so. The meeting may be continued and concluded at a later date without further notice.

### Claims

A Proof of Claim is a signed statement describing a creditor's claim. If a Proof of Claim form is not included with this notice, you can obtain one at any bankruptcy clerk's office. You may look at the schedules that have been or will be filed at the bankruptcy clerk's office. If your claim is scheduled and is *not* listed as disputed, contingent, or unliquidated, it will be allowed in the amount scheduled unless you file a Proof of Claim or you are sent further notice about the claim. Whether or not your claim is scheduled, you are permitted to file a Proof of Claim. If your claim is not listed at all or if your claim is listed as disputed, contingent, or unliquidated, then you must file a Proof of Claim by the deadline listed on the front side of this notice, or you might not be paid any money on your claim against the debtor in the bankruptcy case.

### Discharge of Debts

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code §1141(d). A discharge means that you may never try to collect the debt from the debtor, except as provided in the plan.

### Bankruptcy Clerk's Office

All proof of claim documents should be filed with the Clerk of the Bankruptcy Court and are available for inspection in the office of the Bankruptcy Clerk. All other documents should be filed with the Clerk of the District Court and are available, including the list of debtor's property and debts, for inspection in the Office of the District Clerk or on the court's Internet website <http://www.utd.uscourts.gov>

### Legal Advice

The Clerk and staff of the District Court are prohibited under law from providing legal advice. You may want to consult an attorney to protect your rights.

**—Refer to Other Side For Important Deadlines and Notices—**



UNITED STATES BANKRUPTCY COURT DISTRICT OF _____		PROOF OF CLAIM
Name of Debtor	Case Number	THIS SPACE IS FOR COURT USE ONLY
<b>NOTE:</b> This form should not be used to make a claim for an administrative expense arising after the commencement of the case. A "request" for payment of an administrative expense may be filed pursuant to 11 U.S.C. § 503.		
Name of Creditor (The person or other entity to whom the debtor owes money or property):  Name and Address where notices should be sent*:  Telephone Number:	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of claim relating to your claim. Attach copy of statement giving particulars. <input type="checkbox"/> Check box if you have never received any notices from the bankruptcy court in this case. <input type="checkbox"/> Check box if the address differs from the address on the envelope sent to you by the court.	
Account or other number by which creditor identifies debtor:	Check here if <input type="checkbox"/> replaces this claim <input type="checkbox"/> amends a previously filed claim, dated _____.	
<b>1. Basis for Claim</b> <input type="checkbox"/> Goods sold <input type="checkbox"/> Services performed <input type="checkbox"/> Money loaned <input type="checkbox"/> Personal injury/wrongful death <input type="checkbox"/> Taxes <input type="checkbox"/> Other _____		<input type="checkbox"/> Retiree benefits as defined in 11 U.S.C. § 1114(a) <input type="checkbox"/> Wages, salaries, and compensation (fill out below) Your SS #: _____ Unpaid compensation for services performed from _____ to _____ <div style="text-align: center;">(date) (date)</div>
<b>2. Date debt was incurred:</b> _____		<b>3. If court judgment, date obtained:</b> _____
<b>4. Total Amount of Claim at Time Case Filed:</b> \$ _____ If all or part of your claim is secured or entitled to priority, also complete Item 5 or 6 below. <input type="checkbox"/> Check this box if claim includes interest or other charges in addition to the principal amount of the claim. Attach itemized statement of all interest or additional charges.		
<b>5. Secured Claim.</b> <input type="checkbox"/> Check this box if your claim is secured by collateral (including a right of setoff). Brief Description of Collateral: <input type="checkbox"/> Real Estate <input type="checkbox"/> Motor Vehicle <input type="checkbox"/> Other _____  Value of Collateral: \$ _____  Amount of arrearage and other charges at time case filed included in secured claim, if any: \$ _____		<b>6. Unsecured Priority Claim.</b> <input type="checkbox"/> Check this box if you have an unsecured priority claim Amount entitled to priority \$ _____ Specify the priority of the claim: <input type="checkbox"/> Wages, salaries, or commissions (up to \$4,300)* earned within 90 days before filing of the bankruptcy petition or cessation of the debtor's business, whichever is earlier - 11 U.S.C. § 507(a)(3). <input type="checkbox"/> Contributions to an employee benefit plan - 11 U.S.C. § 507(a)(4). <input type="checkbox"/> Up to \$ 1,950* of deposits toward purchase, lease, or rental of property or services for personal, family, or household use - 11 U.S.C. § 507(a)(6). <input type="checkbox"/> Alimony, maintenance, or support owed to a spouse, former spouse, or child - 11 U.S.C. § 507(a)(7). <input type="checkbox"/> Taxes or penalties owed to governmental units - 11 U.S.C. § 507(a)(8). <input type="checkbox"/> Other - Specify applicable paragraph of 11 U.S.C. § 507(a)(____).  <i>*Amounts are subject to adjustment on 4/1/01 and every 3 years thereafter with respect to cases commenced on or after the date of adjustment.</i>
<b>7. Credits:</b> The amount of all payments on this claim has been credited and deducted for the purpose of making this proof of claim. <b>8. Supporting Documents:</b> Attach copies of supporting documents, such as promissory notes, purchase orders, invoices, itemized statements of running accounts, contracts, court judgments, mortgages, security agreements, and evidence of perfection of lien. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary. <b>9. Date-Stamped Copy:</b> To receive an acknowledgment of the filing of your claim, enclose a stamped, self-addressed envelope and copy of this proof of claim.		THIS SPACE IS FOR COURT USE ONLY  Please mail this claim form to: U.S. Bankruptcy Court 350 South Main St., Rm. 301 Salt Lake City, Utah 84101  <i>*Note: Strike any pre-printed text is incorrect AND type or print correct information</i>
Date	Sign and print the name and title, if any, of the creditor or other person authorized to file this claim (attach copy of power of attorney, if any):	
<b>Penalty for presenting fraudulent claim:</b> Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 and 3571.		